

The Banks in the Priority Bank Lists appear in the order in which the Deposit Accounts will be opened for you and your funds will be deposited. Retail accounts utilizing the Stifel Insured Bank Deposit Program “SIBDP” will be assigned to one of fourteen lists based on the state in which you reside. Business and corporate accounts utilizing the SIBDP will be assigned to one of two “Business Lists” based on the state in which you reside. Retirement Accounts utilizing the Stifel Insured Bank Deposit Program for Retirement Accounts will be assigned to the “Retirement Accounts List”. You should review the Priority Bank List carefully. The Priority List will also include one or more Excess Banks, which will accept your funds without limit and without regard to the Maximum Applicable Deposit Insurance Amount if all Banks on the Priority List have received funds up to the Deposit Limit.

Effective October 23, 2024

List 1 (AL, AR, FL, GA, LA, MO, MS, NC, SC, TN, TX)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	EagleBank	Bethesda	MD
8	Farmers and Merchants Bank	Milford	NE
9	Bank of East Asia, Ltd.	New York	NY
10	Capital One, National Association	Glen Allen	VA
11	UMB Bank National Association	Kansas City	MO
12	Metro City Bank	Doraville	GA
13	Associated Bank, N.A.	Green Bay	WI
14	Pinnacle Bank	Nashville	TN
15	US Bank National Association	Cincinnati	OH
16	Barclays Bank Delaware	Wilmington	DE
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 2 (CA, NY)

Position	Bank	City	State
1	Stifel Trust Company, N.A.	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Bank & Trust	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	EagleBank	Bethesda	MD
7	Pinnacle Bank	Nashville	TN
8	Farmers and Merchants Bank	Milford	NE
9	Capital One, National Association	Glen Allen	VA
10	Bank of East Asia, Ltd.	New York	NY
11	US Bank National Association	Cincinnati	OH
12	UMB Bank National Association	Kansas City	MO
13	Associated Bank, N.A.	Green Bay	WI
14	Barclays Bank Delaware	Wilmington	DE
15	Metro City Bank	Doraville	GA
16	Wells Fargo Bank, N.A.	Sioux Falls	SD
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 3 (DE, MD, PA, VA, WV)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	EagleBank	Bethesda	MD
7	Wells Fargo Bank, N.A.	Sioux Falls	SD
8	Farmers and Merchants Bank	Milford	NE
9	Pinnacle Bank	Nashville	TN
10	Associated Bank, N.A.	Green Bay	WI
11	Metro City Bank	Doraville	GA
12	Bank of East Asia, Ltd.	New York	NY
13	UMB Bank National Association	Kansas City	MO
14	Barclays Bank Delaware	Wilmington	DE
15	Capital One, National Association	Glen Allen	VA
16	US Bank National Association	Cincinnati	OH
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 4 (ME, NH, NJ, RI, VT)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	UMB Bank National Association	Kansas City	MO
8	United Fidelity Bank, FSB.	Evansville	IN
9	Metro City Bank	Doraville	GA
10	Pinnacle Bank	Nashville	TN
11	Bank of East Asia, Ltd.	New York	NY
12	Associated Bank, N.A.	Green Bay	WI
13	Capital One, National Association	Glen Allen	VA
14	Barclays Bank Delaware	Wilmington	DE
15	EagleBank	Bethesda	MD
16	US Bank National Association	Cincinnati	OH
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			
23			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 5 (CT, MA)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Bank of East Asia, Ltd.	New York	NY
8	EagleBank	Bethesda	MD
9	Farmers and Merchants Bank	Milford	NE
10	Metro City Bank	Doraville	GA
11	Capital One, National Association	Glen Allen	VA
12	Pinnacle Bank	Nashville	TN
13	Barclays Bank Delaware	Wilmington	DE
14	Associated Bank, N.A.	Green Bay	WI
15	UMB Bank National Association	Kansas City	MO
16	US Bank National Association	Cincinnati	OH
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 6 (KY, OH)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Farmers and Merchants Bank	Milford	NE
7	Wells Fargo Bank, N.A.	Sioux Falls	SD
8	UMB Bank National Association	Kansas City	MO
9	Bank of East Asia, Ltd.	New York	NY
10	EagleBank	Bethesda	MD
11	Pinnacle Bank	Nashville	TN
12	Metro City Bank	Doraville	GA
13	Associated Bank, N.A.	Green Bay	WI
14	Barclays Bank Delaware	Wilmington	DE
15	Capital One, National Association	Glen Allen	VA
16	US Bank National Association	Cincinnati	OH
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 7 (MI, WI)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	United Fidelity Bank, FSB.	Evansville	IN
7	Wells Fargo Bank, N.A.	Sioux Falls	SD
8	Metro City Bank	Doraville	GA
9	Capital One, National Association	Glen Allen	VA
10	Barclays Bank Delaware	Wilmington	DE
11	UMB Bank National Association	Kansas City	MO
12	Pinnacle Bank	Nashville	TN
13	Bank of East Asia, Ltd.	New York	NY
14	EagleBank	Bethesda	MD
15	Associated Bank, N.A.	Green Bay	WI
16	Deutsche Bank Trust Company	New York	NY
17	US Bank National Association	Cincinnati	OH
18			
19			
20			
21			
22			
23			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 8 (IA, ID, IL, IN)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Pinnacle Bank	Nashville	TN
7	United Fidelity Bank, FSB.	Evansville	IN
8	Metro City Bank	Doraville	GA
9	UMB Bank National Association	Kansas City	MO
10	Bank of East Asia, Ltd.	New York	NY
11	US Bank National Association	Cincinnati	OH
12	Associated Bank, N.A.	Green Bay	WI
13	Capital One, National Association	Glen Allen	VA
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	EagleBank	Bethesda	MD
16	Barclays Bank Delaware	Wilmington	DE
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 9 (KS, MT, NM, NV, OK, UT, WY)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	United Fidelity Bank, FSB.	Evansville	IN
7	Wells Fargo Bank, N.A.	Sioux Falls	SD
8	Capital One, National Association	Glen Allen	VA
9	Pinnacle Bank	Nashville	TN
10	Metro City Bank	Doraville	GA
11	UMB Bank National Association	Kansas City	MO
12	Bank of East Asia, Ltd.	New York	NY
13	Associated Bank, N.A.	Green Bay	WI
14	EagleBank	Bethesda	MD
15	Barclays Bank Delaware	Wilmington	DE
16	US Bank National Association	Cincinnati	OH
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 10 (ND, SD, WA)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Bank of East Asia, Ltd.	New York	NY
7	Wells Fargo Bank, N.A.	Sioux Falls	SD
8	United Fidelity Bank, FSB.	Evansville	IN
9	Capital One, National Association	Glen Allen	VA
10	Pinnacle Bank	Nashville	TN
11	Farmers and Merchants Bank	Milford	NE
12	UMB Bank National Association	Kansas City	MO
13	Metro City Bank	Doraville	GA
14	Barclays Bank Delaware	Wilmington	DE
15	Associated Bank, N.A.	Green Bay	WI
16	EagleBank	Bethesda	MD
17	US Bank National Association	Cincinnati	OH
18	Deutsche Bank Trust Company	New York	NY
19			
20			
21			
22			
23			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 11 (MN, NE)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Bank of East Asia, Ltd.	New York	NY
8	EagleBank	Bethesda	MD
9	Farmers and Merchants Bank	Milford	NE
10	Metro City Bank	Doraville	GA
11	Capital One, National Association	Glen Allen	VA
12	UMB Bank National Association	Kansas City	MO
13	Pinnacle Bank	Nashville	TN
14	Associated Bank, N.A.	Green Bay	WI
15	Barclays Bank Delaware	Wilmington	DE
16	Deutsche Bank Trust Company	New York	NY
17	US Bank National Association	Cincinnati	OH
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 12 (AZ)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	EagleBank	Bethesda	MD
8	Metro City Bank	Doraville	GA
9	UMB Bank National Association	Kansas City	MO
10	Barclays Bank Delaware	Wilmington	DE
11	Pinnacle Bank	Nashville	TN
12	Bank of East Asia, Ltd.	New York	NY
13	Capital One, National Association	Glen Allen	VA
14	Associated Bank, N.A.	Green Bay	WI
15	Farmers and Merchants Bank	Milford	NE
16	US Bank National Association	Cincinnati	OH
17	Deutsche Bank Trust Company	New York	NY
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 13 (CO)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	UMB Bank National Association	Kansas City	MO
8	United Fidelity Bank, FSB.	Evansville	IN
9	Bank of East Asia, Ltd.	New York	NY
10	Capital One, National Association	Glen Allen	VA
11	Pinnacle Bank	Nashville	TN
12	Barclays Bank Delaware	Wilmington	DE
13	Associated Bank, N.A.	Green Bay	WI
14	Farmers and Merchants Bank	Milford	NE
15	EagleBank	Bethesda	MD
16	Metro City Bank	Doraville	GA
17	US Bank National Association	Cincinnati	OH
18	Deutsche Bank Trust Company	New York	NY
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 14 (AK, HI, OR, Other)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	United Fidelity Bank, FSB.	Evansville	IN
8	Capital One, National Association	Glen Allen	VA
9	Metro City Bank	Doraville	GA
10	Farmers and Merchants Bank	Milford	NE
11	Pinnacle Bank	Nashville	TN
12	UMB Bank National Association	Kansas City	MO
13	Barclays Bank Delaware	Wilmington	DE
14	EagleBank	Bethesda	MD
15	Associated Bank, N.A.	Green Bay	WI
16	Deutsche Bank Trust Company	New York	NY
17	US Bank National Association	Cincinnati	OH
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

Business List 1 (CA, FL, NY, TX)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Wells Fargo Bank, N.A.	Sioux Falls	SD
6	United Fidelity Bank, FSB.	Evansville	IN
7	Bank of East Asia, Ltd.	New York	NY
8	Pinnacle Bank	Nashville	TN
9	UMB Bank National Association	Kansas City	MO
10	Capital One, National Association	Glen Allen	VA
11	Metro City Bank	Doraville	GA
12	Farmers and Merchants Bank	Milford	NE
13	Barclays Bank Delaware	Wilmington	DE
14	EagleBank	Bethesda	MD
15	Deutsche Bank Trust Company	New York	NY
16	US Bank National Association	Cincinnati	OH
17			
18			
19			
20			
21			
22			
23			
24			

Position	Excess Bank	City	State
1	Capital One, National Association	Glen Allen	VA
2	Stifel Bank & Trust	St. Louis	MO

Business List 2 (Remaining States, Other)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	United Fidelity Bank, FSB.	Evansville	IN
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Bank of East Asia, Ltd.	New York	NY
8	Capital One, National Association	Glen Allen	VA
9	Metro City Bank	Doraville	GA
10	Farmers and Merchants Bank	Milford	NE
11	UMB Bank National Association	Kansas City	MO
12	Pinnacle Bank	Nashville	TN
13	EagleBank	Bethesda	MD
14	Deutsche Bank Trust Company	New York	NY
15	Barclays Bank Delaware	Wilmington	DE
16	US Bank National Association	Cincinnati	OH
17			
18			
19			
20			
21			
22			
23			
24			

Position	Excess Bank	City	State
1	Capital One, National Association	Glen Allen	VA
2	Stifel Bank & Trust	St. Louis	MO

Retirement Accounts List (All States and Other)

Position	Bank	City	State
1	Stifel Bank & Trust - Q Acct	St. Louis	MO
2	Stifel Bank - Q Acct	St. Louis	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE

Position	Excess Bank	City	State
1	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE
2	Stifel Bank - Q Acct	St. Louis	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Bank & Trust - Q Acct	St. Louis	MO