

The Banks in the Priority Bank Lists appear in the order in which the Deposit Accounts will be opened for you and your funds will be deposited. Retail accounts utilizing the Stifel Insured Bank Deposit Program “SIBDP” will be assigned to one of fourteen lists based on the state in which you reside. Business and corporate accounts utilizing the SIBDP will be assigned to one of two “Business Lists” based on the state in which you reside. Retirement Accounts utilizing the Stifel Insured Bank Deposit Program for Retirement Accounts will be assigned to the “Retirement Accounts List”. You should review the Priority Bank List carefully. The Priority List will also include one or more Excess Banks, which will accept your funds without limit and without regard to the Maximum Applicable Deposit Insurance Amount if all Banks on the Priority List have received funds up to the Deposit Limit.

Effective May 15, 2024

List 1 (AL, AR, FL, GA, LA, MO, MS, NC, SC, TN, TX)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	EagleBank	Bethesda	MD
7	Farmers and Merchants Bank	Milford	NE
8	Bank of East Asia, Ltd.	New York	NY
9	Capital One, National Association	Glen Allen	VA
10	UMB Bank National Association	Kansas City	MO
11	Metro City Bank	Doraville	GA
12	Pinnacle Bank	Nashville	TN
13	Wells Fargo Bank, N.A.	Sioux Falls	SD
14	Barclays Bank Delaware	Wilmington	DE
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 2 (CA, NY)

Position	Bank	City	State
1	Stifel Trust Company, N.A.	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Bank & Trust	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	EagleBank	Bethesda	MD
6	US Bank National Association	Cincinnati	OH
7	Farmers and Merchants Bank	Milford	NE
8	Capital One, National Association	Glen Allen	VA
9	Bank of East Asia, Ltd.	New York	NY
10	Pinnacle Bank	Nashville	TN
11	UMB Bank National Association	Kansas City	MO
12	Barclays Bank Delaware	Wilmington	DE
13	Metro City Bank	Doraville	GA
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 3 (DE, MD, PA, VA, WV)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	EagleBank	Bethesda	MD
6	US Bank National Association	Cincinnati	OH
7	Farmers and Merchants Bank	Milford	NE
8	Pinnacle Bank	Nashville	TN
9	Metro City Bank	Doraville	GA
10	Bank of East Asia, Ltd.	New York	NY
11	UMB Bank National Association	Kansas City	MO
12	Barclays Bank Delaware	Wilmington	DE
13	Capital One, National Association	Glen Allen	VA
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 4 (ME, NH, NJ, RI, VT)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	UMB Bank National Association	Kansas City	MO
7	United Fidelity Bank, FSB.	Evansville	IN
8	Metro City Bank	Doraville	GA
9	Pinnacle Bank	Nashville	TN
10	Bank of East Asia, Ltd.	New York	NY
11	Capital One, National Association	Glen Allen	VA
12	Barclays Bank Delaware	Wilmington	DE
13	EagleBank	Bethesda	MD
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 5 (CT, MA)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	Bank of East Asia, Ltd.	New York	NY
7	EagleBank	Bethesda	MD
8	Farmers and Merchants Bank	Milford	NE
9	Metro City Bank	Doraville	GA
10	Capital One, National Association	Glen Allen	VA
11	Pinnacle Bank	Nashville	TN
12	Barclays Bank Delaware	Wilmington	DE
13	UMB Bank National Association	Kansas City	MO
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 6 (KY, OH)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Farmers and Merchants Bank	Milford	NE
6	US Bank National Association	Cincinnati	OH
7	UMB Bank National Association	Kansas City	MO
8	Bank of East Asia, Ltd.	New York	NY
9	EagleBank	Bethesda	MD
10	Pinnacle Bank	Nashville	TN
11	Metro City Bank	Doraville	GA
12	Barclays Bank Delaware	Wilmington	DE
13	Capital One, National Association	Glen Allen	VA
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 7 (MI, WI)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	United Fidelity Bank, FSB.	Evansville	IN
6	US Bank National Association	Cincinnati	OH
7	Metro City Bank	Doraville	GA
8	Capital One, National Association	Glen Allen	VA
9	Barclays Bank Delaware	Wilmington	DE
10	UMB Bank National Association	Kansas City	MO
11	Pinnacle Bank	Nashville	TN
12	Bank of East Asia, Ltd.	New York	NY
13	EagleBank	Bethesda	MD
14	Deutsche Bank Trust Company	New York	NY
15	Wells Fargo Bank, N.A.	Sioux Falls	SD
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 8 (IA, ID, IL, IN)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	United Fidelity Bank, FSB.	Evansville	IN
7	Metro City Bank	Doraville	GA
8	UMB Bank National Association	Kansas City	MO
9	Bank of East Asia, Ltd.	New York	NY
10	Pinnacle Bank	Nashville	TN
11	Capital One, National Association	Glen Allen	VA
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	EagleBank	Bethesda	MD
14	Barclays Bank Delaware	Wilmington	DE
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 9 (KS, MT, NM, NV, OK, UT, WY)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	United Fidelity Bank, FSB.	Evansville	IN
6	US Bank National Association	Cincinnati	OH
7	Capital One, National Association	Glen Allen	VA
8	Pinnacle Bank	Nashville	TN
9	Metro City Bank	Doraville	GA
10	UMB Bank National Association	Kansas City	MO
11	Bank of East Asia, Ltd.	New York	NY
12	EagleBank	Bethesda	MD
13	Barclays Bank Delaware	Wilmington	DE
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 10 (ND, SD, WA)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of East Asia, Ltd.	New York	NY
6	US Bank National Association	Cincinnati	OH
7	United Fidelity Bank, FSB.	Evansville	IN
8	Capital One, National Association	Glen Allen	VA
9	Pinnacle Bank	Nashville	TN
10	Farmers and Merchants Bank	Milford	NE
11	UMB Bank National Association	Kansas City	MO
12	Metro City Bank	Doraville	GA
13	Barclays Bank Delaware	Wilmington	DE
14	EagleBank	Bethesda	MD
15	Wells Fargo Bank, N.A.	Sioux Falls	SD
16	Deutsche Bank Trust Company	New York	NY
17	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 11 (MN, NE)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	Bank of East Asia, Ltd.	New York	NY
7	EagleBank	Bethesda	MD
8	Farmers and Merchants Bank	Milford	NE
9	Metro City Bank	Doraville	GA
10	Capital One, National Association	Glen Allen	VA
11	UMB Bank National Association	Kansas City	MO
12	Pinnacle Bank	Nashville	TN
13	Barclays Bank Delaware	Wilmington	DE
14	Deutsche Bank Trust Company	New York	NY
15	Wells Fargo Bank, N.A.	Sioux Falls	SD
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 12 (AZ)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	EagleBank	Bethesda	MD
7	Metro City Bank	Doraville	GA
8	UMB Bank National Association	Kansas City	MO
9	Barclays Bank Delaware	Wilmington	DE
10	Pinnacle Bank	Nashville	TN
11	Bank of East Asia, Ltd.	New York	NY
12	Capital One, National Association	Glen Allen	VA
13	Farmers and Merchants Bank	Milford	NE
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	Deutsche Bank Trust Company	New York	NY
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 13 (CO)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	UMB Bank National Association	Kansas City	MO
7	United Fidelity Bank, FSB.	Evansville	IN
8	Bank of East Asia, Ltd.	New York	NY
9	Capital One, National Association	Glen Allen	VA
10	Pinnacle Bank	Nashville	TN
11	Barclays Bank Delaware	Wilmington	DE
12	Farmers and Merchants Bank	Milford	NE
13	EagleBank	Bethesda	MD
14	Metro City Bank	Doraville	GA
15	Wells Fargo Bank, N.A.	Sioux Falls	SD
16	Deutsche Bank Trust Company	New York	NY
17	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 14 (AK, HI, OR, Other)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	United Fidelity Bank, FSB.	Evansville	IN
7	Capital One, National Association	Glen Allen	VA
8	Metro City Bank	Doraville	GA
9	Farmers and Merchants Bank	Milford	NE
10	Pinnacle Bank	Nashville	TN
11	UMB Bank National Association	Kansas City	MO
12	Barclays Bank Delaware	Wilmington	DE
13	EagleBank	Bethesda	MD
14	Deutsche Bank Trust Company	New York	NY
15	Wells Fargo Bank, N.A.	Sioux Falls	SD
16	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

Business List 1 (CA, FL, NY, TX)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	United Fidelity Bank, FSB.	Evansville	IN
7	Bank of East Asia, Ltd.	New York	NY
8	Pinnacle Bank	Nashville	TN
9	UMB Bank National Association	Kansas City	MO
10	Capital One, National Association	Glen Allen	VA
11	Metro City Bank	Doraville	GA
12	Farmers and Merchants Bank	Milford	NE
13	Barclays Bank Delaware	Wilmington	DE
14	EagleBank	Bethesda	MD
15	Deutsche Bank Trust Company	New York	NY
16	Wells Fargo Bank, N.A.	Sioux Falls	SD
17	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	Capital One, National Association	Glen Allen	VA
2	Stifel Bank & Trust	St. Louis	MO

Business List 2 (Remaining States, Other)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	United Fidelity Bank, FSB.	Evansville	IN
6	US Bank National Association	Cincinnati	OH
7	Bank of East Asia, Ltd.	New York	NY
8	Capital One, National Association	Glen Allen	VA
9	Metro City Bank	Doraville	GA
10	Farmers and Merchants Bank	Milford	NE
11	UMB Bank National Association	Kansas City	MO
12	Pinnacle Bank	Nashville	TN
13	EagleBank	Bethesda	MD
14	Deutsche Bank Trust Company	New York	NY
15	Barclays Bank Delaware	Wilmington	DE
16	Wells Fargo Bank, N.A.	Sioux Falls	SD
17	JPMorgan Chase Bank NA	Columbus	OH
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Position	Excess Bank	City	State
1	Capital One, National Association	Glen Allen	VA
2	Stifel Bank & Trust	St. Louis	MO

Retirement Accounts List (All States and Other)

Position	Bank	City	State
1	Stifel Bank & Trust - Q Acct	St. Louis	MO
2	Stifel Bank - Q Acct	St. Louis	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE

Position	Excess Bank	City	State
1	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE
2	Stifel Bank - Q Acct	St. Louis	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Bank & Trust - Q Acct	St. Louis	MO