

The Banks in the Priority Bank Lists appear in the order in which the Deposit Accounts will be opened for you and your funds will be deposited. Retail accounts utilizing the Stifel Insured Bank Deposit Program “SIBDP” will be assigned to one of fourteen lists based on the state in which you reside. Business and corporate accounts utilizing the SIBDP will be assigned to one of two “Business Lists” based on the state in which you reside. Retirement Accounts utilizing the Stifel Insured Bank Deposit Program for Retirement Accounts will be assigned to the “Retirement Accounts List”. You should review the Priority Bank List carefully. The Priority List will also include one or more Excess Banks, which will accept your funds without limit and without regard to the Maximum Applicable Deposit Insurance Amount if all Banks on the Priority List have received funds up to the Deposit Limit.

Effective August 31, 2023

List 1 (AL, AR, FL, GA, LA, MO, MS, NC, SC, TN, TX)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	EagleBank	Bethesda	MD
7	Farmers and Merchants Bank	Milford	NE
8	Bank of East Asia, Ltd.	New York	NY
9	Capital One, National Association	Glen Allen	VA
10	Metro City Bank	Doraville	GA
11	Wells Fargo Bank, N.A.	Sioux Falls	SD
12	Barclays Bank Delaware	Wilmington	DE
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 2 (CA, NY)

Position	Bank	City	State
1	Stifel Trust Company, N.A.	St. Louis	MO
2	Stifel Bank & Trust	St. Louis	MO
3	Stifel Bank	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	EagleBank	Bethesda	MD
6	US Bank National Association	Cincinnati	OH
7	Farmers and Merchants Bank	Milford	NE
8	Capital One, National Association	Glen Allen	VA
9	Bank of East Asia, Ltd.	New York	NY
10	Barclays Bank Delaware	Wilmington	DE
11	Metro City Bank	Doraville	GA
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 3 (DE, MD, PA, VA, WV)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	EagleBank	Bethesda	MD
6	US Bank National Association	Cincinnati	OH
7	Farmers and Merchants Bank	Milford	NE
8	Metro City Bank	Doraville	GA
9	Bank of East Asia, Ltd.	New York	NY
10	Barclays Bank Delaware	Wilmington	DE
11	Capital One, National Association	Glen Allen	VA
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 4 (ME, NH, NJ, RI, VT)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	United Fidelity Bank, FSB.	Evansville	IN
7	Metro City Bank	Doraville	GA
8	Bank of East Asia, Ltd.	New York	NY
9	Capital One, National Association	Glen Allen	VA
10	Barclays Bank Delaware	Wilmington	DE
11	EagleBank	Bethesda	MD
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			
23			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 5 (CT, MA)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	Bank of East Asia, Ltd.	New York	NY
7	EagleBank	Bethesda	MD
8	Farmers and Merchants Bank	Milford	NE
9	Metro City Bank	Doraville	GA
10	Capital One, National Association	Glen Allen	VA
11	Barclays Bank Delaware	Wilmington	DE
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 6 (KY, OH)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Farmers and Merchants Bank	Milford	NE
6	US Bank National Association	Cincinnati	OH
7	Bank of East Asia, Ltd.	New York	NY
8	EagleBank	Bethesda	MD
9	Metro City Bank	Doraville	GA
10	Barclays Bank Delaware	Wilmington	DE
11	Capital One, National Association	Glen Allen	VA
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 7 (MI, WI)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	United Fidelity Bank, FSB.	Evansville	IN
6	US Bank National Association	Cincinnati	OH
7	Metro City Bank	Doraville	GA
8	Capital One, National Association	Glen Allen	VA
9	Barclays Bank Delaware	Wilmington	DE
10	Bank of East Asia, Ltd.	New York	NY
11	EagleBank	Bethesda	MD
12	Deutsche Bank Trust Company	New York	NY
13	Wells Fargo Bank, N.A.	Sioux Falls	SD
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			
23			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 8 (IA, ID, IL, IN)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	United Fidelity Bank, FSB.	Evansville	IN
7	Metro City Bank	Doraville	GA
8	Bank of East Asia, Ltd.	New York	NY
9	Capital One, National Association	Glen Allen	VA
10	Wells Fargo Bank, N.A.	Sioux Falls	SD
11	EagleBank	Bethesda	MD
12	Barclays Bank Delaware	Wilmington	DE
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 9 (KS, MT, NM, NV, OK, UT, WY)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	United Fidelity Bank, FSB.	Evansville	IN
6	US Bank National Association	Cincinnati	OH
7	Capital One, National Association	Glen Allen	VA
8	Metro City Bank	Doraville	GA
9	Bank of East Asia, Ltd.	New York	NY
10	EagleBank	Bethesda	MD
11	Barclays Bank Delaware	Wilmington	DE
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 10 (ND, SD, WA)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of East Asia, Ltd.	New York	NY
6	US Bank National Association	Cincinnati	OH
7	United Fidelity Bank, FSB.	Evansville	IN
8	Capital One, National Association	Glen Allen	VA
9	Farmers and Merchants Bank	Milford	NE
10	Metro City Bank	Doraville	GA
11	Barclays Bank Delaware	Wilmington	DE
12	EagleBank	Bethesda	MD
13	Wells Fargo Bank, N.A.	Sioux Falls	SD
14	Deutsche Bank Trust Company	New York	NY
15	JPMorgan Chase Bank NA	Columbus	OH
16			
17			
18			
19			
20			
21			
22			
23			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 11 (MN, NE)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	Bank of East Asia, Ltd.	New York	NY
7	EagleBank	Bethesda	MD
8	Farmers and Merchants Bank	Milford	NE
9	Metro City Bank	Doraville	GA
10	Capital One, National Association	Glen Allen	VA
11	Barclays Bank Delaware	Wilmington	DE
12	Deutsche Bank Trust Company	New York	NY
13	Wells Fargo Bank, N.A.	Sioux Falls	SD
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 12 (AZ)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	EagleBank	Bethesda	MD
7	Metro City Bank	Doraville	GA
8	Barclays Bank Delaware	Wilmington	DE
9	Bank of East Asia, Ltd.	New York	NY
10	Capital One, National Association	Glen Allen	VA
11	Farmers and Merchants Bank	Milford	NE
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	Deutsche Bank Trust Company	New York	NY
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 13 (CO)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	United Fidelity Bank, FSB.	Evansville	IN
7	Bank of East Asia, Ltd.	New York	NY
8	Capital One, National Association	Glen Allen	VA
9	Barclays Bank Delaware	Wilmington	DE
10	Farmers and Merchants Bank	Milford	NE
11	EagleBank	Bethesda	MD
12	Metro City Bank	Doraville	GA
13	Wells Fargo Bank, N.A.	Sioux Falls	SD
14	Deutsche Bank Trust Company	New York	NY
15	JPMorgan Chase Bank NA	Columbus	OH
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

List 14 (AK, HI, OR, Other)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	United Fidelity Bank, FSB.	Evansville	IN
7	Capital One, National Association	Glen Allen	VA
8	Metro City Bank	Doraville	GA
9	Farmers and Merchants Bank	Milford	NE
10	Barclays Bank Delaware	Wilmington	DE
11	EagleBank	Bethesda	MD
12	Deutsche Bank Trust Company	New York	NY
13	Wells Fargo Bank, N.A.	Sioux Falls	SD
14	JPMorgan Chase Bank NA	Columbus	OH
15			
16			
17			
18			
19			
20			
21			
22			

Position	Excess Bank	City	State
1	US Bank National Association	Cincinnati	OH
2	Stifel Bank & Trust	St. Louis	MO

Business List 1 (CA, FL, NY, TX)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	US Bank National Association	Cincinnati	OH
6	United Fidelity Bank, FSB.	Evansville	IN
7	Bank of East Asia, Ltd.	New York	NY
8	Capital One, National Association	Glen Allen	VA
9	Metro City Bank	Doraville	GA
10	Farmers and Merchants Bank	Milford	NE
11	Barclays Bank Delaware	Wilmington	DE
12	EagleBank	Bethesda	MD
13	Deutsche Bank Trust Company	New York	NY
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	JPMorgan Chase Bank NA	Columbus	OH
16			
17			
18			
19			
20			
21			
22			
23			
24			

Position	Excess Bank	City	State
1	Capital One, National Association	Glen Allen	VA
2	Stifel Bank & Trust	St. Louis	MO

Business List 2 (Remaining States, Other)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	United Fidelity Bank, FSB.	Evansville	IN
6	US Bank National Association	Cincinnati	OH
7	Bank of East Asia, Ltd.	New York	NY
8	Capital One, National Association	Glen Allen	VA
9	Metro City Bank	Doraville	GA
10	Farmers and Merchants Bank	Milford	NE
11	EagleBank	Bethesda	MD
12	Deutsche Bank Trust Company	New York	NY
13	Barclays Bank Delaware	Wilmington	DE
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	JPMorgan Chase Bank NA	Columbus	OH
16			
17			
18			
19			
20			
21			
22			
23			
24			

Position	Excess Bank	City	State
1	Capital One, National Association	Glen Allen	VA
2	Stifel Bank & Trust	St. Louis	MO

Retirement Accounts List (All States and Other)

Position	Bank	City	State
1	Stifel Bank & Trust - Q Acct	St. Louis	MO
2	Stifel Bank - Q Acct	St. Louis	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE

Position	Excess Bank	City	State
1	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE
2	Stifel Bank - Q Acct	St. Louis	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Bank & Trust - Q Acct	St. Louis	MO